74/047/00Z



GEOKINETICS INC.

RECEIVED

FACSIMILE TRANSMISSION

SEP 17 2004

DIV OF OIL GAS & MINING

| DATE: 9-17-04 | |
|-----------------------|----------------------------|
| TO: PAUL BAKER | EROM: MICKEY SCHOTT |
| COMPANY: UTAH OIL GAS | GEOKINETICS INC. |
| BHONE: () | One Riverway, Suite 2100 - |
| FAX: (801) 359-3940 | HOUSTON, TEXAS 77056 |
| PAGES TO FOLLOW: | ยหลงอ: (713) 850-7600 |
| 5.2: | FAX: (713) 850-7330 |

PAUL-ANY COMMENTS OR SUGGESTIONS ARE WELCOME. IN LOOKING OVER MY SCHEDULE AND THE EXTENSIVE FILING REQUIREMENTS I HAVE ON OCTOBER 15 I WONDER IR IT WOULD BE POSSIBLE FOR US TO MEET AT SEEP RIDGE ON MONDAY OCTOBER 18. IT ACTUALLY TAKES US THREE DAYS FOR THIS TRIP BECAUSE OF PLANE SCHEDULES, ETC. SO THIS WOULD BE HELPFUL TO ME THANKS FOR YOUR HELP - MICKEY

CONFIDENTIALITY NOTICE

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Fax:7138507783

September 17, 2004

Mr. Daron R. Haddock Permit Supervisor Minerals Regulatory Program State of Utah Department of Natural Resources P.O. Box 145801 Salt Lake City, UT 84114-5801

RECEIVED

SEP 17 2004

DIV OF OIL GAS & MINING

RE:

Seep Ridge Project

M/047/002

Uintah County, Utah

Dear Mr. Haddock:

A site inspection of our Seep Ridge Project in Uintah County was conducted on July 8, 2004. Participating in the inspection were Paul Baker, Senior Reclamation Biologist from the Division of Oil, Gas and Mining, John Blake from the School and Institutional Trust Lands Administration and myself and Mr. Tom Concannon from Geokinetics Inc. as well as our contractor who has been conducting reclamation work.

During the inspection we agreed upon certain specific additional procedures to be conducted by our contractor which would satisfy the final requirements related to the project and complete our reclamation process. Those operations have now been completed and we understand that agreement has been reached on the issues related to the water rights and the operation of the water well for the benefit of the grazing permittee, Alameda Corporation.

We respectfully request that Geokinetics Inc. be released from its obligations under the permit. that the permit be closed out, and that the reclamation surety deposit at Frost National Bank in the amount of \$13,500.00 be released.

Thank you for your assistance.

Sincerely,

Michael A. Schott